

客戶資料更改表格

**CHANGE OF CLIENT INFORMATION FORM**

- 招商證券(香港)有限公司 China Merchants Securities (HK) Co., Limited  
 招商期貨(香港)有限公司 China Merchants Futures (HK) Co., Limited

賬戶號碼 Account No. :	日期 Date:
客戶名稱 Account Client :	( )

(英文 English)

(正楷 Block Letter)

(中文 Chinese)

(請在適當空格內加上剔號並附上證明文件,如適用)(Please tick and attach supporting documents as appropriate)

**PART 1 - 更改地址 CHANGE OF ADDRESS**

<input type="checkbox"/> 更改住宅地址 Change of Residential Address  <input type="checkbox"/> 更改通訊地址 Change of Correspondence Address: <input type="checkbox"/> 同上 Same as above <input type="checkbox"/> 其他(請說明) Other (Please specific)	國家 Country  國家 Country
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**PART 2 - 更改聯絡資料 CHANGE OF CONTACT DETAILS**

<input type="checkbox"/> 更改聯絡號碼 Change of Contact No.	
手提電話 Mobile Phone No. : <small>(此手提電話號碼將作為收取本行發出之短訊用途 The mobile phone no. will be used for the receipt of SMS released by our company)</small> ( ) <input type="checkbox"/> 登記以上註冊手提電話號碼收取雙重驗證的一次性密碼 register the above mobile phone no. to receive the 2FA one-time-password	辦公室電話 或手提電話(2) Office No. or Mobile Phone No.(2):  ( )
住宅電話或手提電話(3) Home Phone No. or Mobile Phone No.(3):  ( )	傳真號碼 Fax No. :  ( )

更改電郵地址 Change of Email Address      電郵地址 Email Address: \_\_\_\_\_  
以上新電郵地址會取代任何之前已登記的電郵地址 The new email address above shall override any email address registered previously.

**PART 3 - 更改戶口結單及相關信件收取方式 Change of Account Statements and other Correspondences Collection**

<input type="checkbox"/> 登記電子結單服務,戶口結單及相關信件電郵至電郵地址 <small>(電郵地址同上 Same as the Email Address above)</small> By electronic statement: Account statements and other correspondences will be emailed to registered E-mail Address.	<input type="checkbox"/> 不登記電子結單服務,戶口結單及相關信件郵寄至通訊地址  By mail to the correspondence address for both account statements and other correspondences.
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**PART 4 - 更改僱主資料 Change of Employment Details**

公司名稱 Name of Employer : \_\_\_\_\_  
 入職日期 Date of Employment : \_\_\_\_\_ 日 day / \_\_\_\_\_ 月 month / \_\_\_\_\_ 年 year  
 職業 Occupation : \_\_\_\_\_ 職位 Job Title : \_\_\_\_\_  
 地址 Address of Employment : \_\_\_\_\_

**PART 5 - 更改其他資料 Change of Other Information**

**客戶確認 Client Confirmation**

(請用留存於本公司開立賬戶之簽名 Please use specimen signature per our Company's record)

Name 姓名:

Sign 簽署:

Date 日期:

S.V.

**客戶經理簽名 A.E.'s Signature**  股票期權帳戶 Stock Option Account

Name 姓名:

Sign 簽署:

Date 日期:

重要事項:閣下需負責提供所有有關資料予本公司,否則本公司無法開立及/或維持證券交易服務予閣下。閣下需不時提供額外資料予本公司作持續證券交易服務之用。閣下有權查閱其戶口內個人資料的使用及目的,詳情請參閱證券賬戶協議附表IV中招商證券(香港)有限公司或招商期貨(香港)有限公司就《個人資料(私隱)條例》發出的通知。  
 Important Note: It is obligatory for you to supply our Company with all such information required by this document. Failure to do so may result in our Company being unable to open and/or maintain the securities trading services for you. Furthermore, it may be necessary for you to supply to our Company with additional information from time to time in connection with our Company continuation of securities trading services to you. For details concerning the purpose for which such information may be used, your right (applicable to individuals only) to request access to the information, etc., please refer to the Notice from China Merchants Securities (HK) Co., Limited or China Merchants Futures (HK) Co., Limited Relating to the Personal Data (Privacy) Ordinance per Schedule IV of the Securities Account Agreement or to be made available to you upon request.  
 假如任何資料更改會影響閣下的 FATCA 身份及/或稅務居民身份,請分別提供合適的美國稅局表格,及/或自我證明表格(個人客戶)。  
 Please provide appropriate IRS Form, and/or Self-Certification Form (Individual) if any change in circumstances affects your FATCA status and/or tax residence respectively.

<b>Checked by CS / SS Team</b>	<b>Input By OPS</b>	<b>Checked By OPS</b>
Name, Sign and Date:	Name, Sign and Date:	Name, Sign and Date: